THREE VIEWS FROM 2018 (IN FOUR MOVIES)

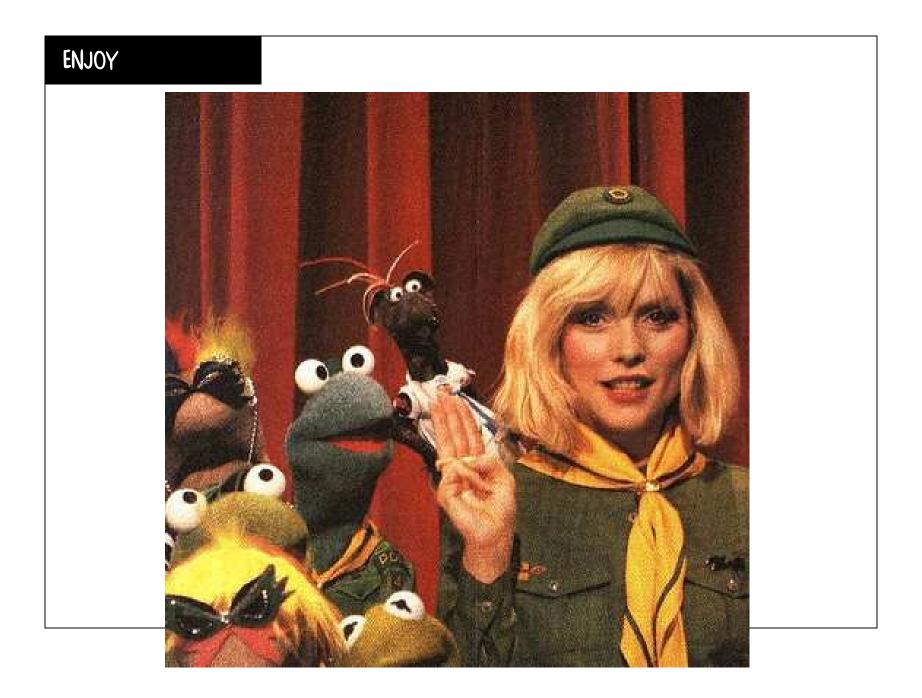
INDEPENDENT MMO GDC

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INTROPUCTION

- SO, THIS IS A KEYNOTE PRESENTATION
- WHAT DO YOU EXPECT FROM A KEYNOTE?
- WELL, KEYNOTES HAVE TO:
 - Inform
 - Entertain
 - MAKE YOU THINK
- · EASY!
 - I CAN DO THAT IN ONE SLIDE
- HERE'S A PICTURE OF DEBBIE HARRY (AKA BLONDIE) WITH SOME MUPPETS



A QUESTION

- SO, WHAT I'M GOING TO TALK ABOUT TODAY COMES A QUESTION | AM **OFTEN** ASKED BY JOURNALISTS:
- "HOW DO YOU SEE VIRTUAL WORLDS 10
 YEARS FROM NOW?"
 - AT LEAST IT'S BETTER THAN "I GUESS YOU'RE SURPRISED AT HOW FAR VIRTUAL WORLDS HAVE COME?"
 - YES, | AM | THOUGHT WE'D BE MUCH FURTHER AHEAD THAN THIS BY NOW...

DIFFERENCES

- THE THING IS, HOW I SEE VIRTUAL WORLDS 10 YEARS FROM NOW VARIES
- IT DEPENDS A LOT ON WHICH CONFERENCE I'M AT WHEN THE JOURNALIST CORNERS ME
- WITH DESIGNERS AND DEVELOPERS, I'M EXCITED AND UPBEAT ABOUT THE FUTURE
- WITH EDUCATORS AND BUSINESS PEOPLE, I'M FRUSTRATED AND DEPRESSED ABOUT IT
- WITH ACCOUNTANTS AND LAWYERS, I WONDER IF WE EVEN HAVE A FUTURE

2018 • ONE OF THESE THREE VIEWS IS ALMOST **CERTAINLY** CORRECT, BUT WHICH ONE? • SO, SUPPOSE ITS 2018 - THE YEAR, NOT THE TIME • HERE'S MY LEVEL 170 WOW PALADIN, AS PROOF · LET'S LOOK BACK AT HOW THINGS WENT FROM THESE THREE POSSIBLE VIEWS



LEE VAN CLEEF

• THIS IS A STILL OF ACTOR LEE VAN CLEEF IN THE CLASSIC WESTERN, HIGH NOON



IT WAS VAN CLEEF'S FIRST MOVIE ROLE
 – PRIOR TO TAKING IT, HE WAS AN ACCOUNTANT

HIGH NOON

- HIGH NOON WAS ABOUT ONE BRAVE LAW ENFORCEMENT OFFICER (GARY COOPER) TAKING ON A GANG OF RUTHLESS OUTLAWS WITH NO HELP FROM THE VERY PEOPLE HE WAS TRYING TO PROTECT
- THIS IS **ALMOST** WHAT WE SAW IN THE 10 YEARS LEADING UP TO 2018, EXCEPT...
- EXCEPT IT WAS A GANG OF RUTHLESS LAW ENFORCEMENT OFFICERS TAKING ON THE VERY PEOPLE THEY WERE TRYING TO PROTECT WITH NO HELP FROM THE BRAVE OUTLAWS

MAIN ISSUES

- THE MAIN LEGAL ISSUES THAT BROUGHT DOWN MMOS WERE:
 - APPLYING THE LAWS WRONGLY
 - UNFAIR CONTRACT LAWS
 - INTELLECTUAL PROPERTY LAWS
 - GAMBLING/GAMING LAWS
 - ANTI-MONEY-LAUNDERING LAWS
 - TAXATION LAWS
 - MAD PATENT LAWS
- · LET'S LOOK AT THESE ONE AT A TIME

WRONG LAWS

- IO YEARS AGO, PEOPLE THOUGHT GAMES AND NON-GAMES SHOULD BE TREATED
 DIFFERENTLY BY THE LAW
 - THEY STILL ARE FOR BOXING, FOOTBALL AND OTHER SPORTS, BUT THEY'RE NOT FOR VIRTUAL WORLDS
- IT ONLY TOOK **ONE** WELL-MEANING JUDGE TO THINK WHAT APPLIED TO *SECOND LIFE* APPLIED TO *WORLD OF WARCRAFT* AND **WHAM**!
- "IT'S JUST A GAME" WAS NO LONGER A DEFENCE

CONTRACT LAWS

- THE ROT STARTED WHEN PART OF LINDEN LABS' EULA WAS STRUCK DOWN IN 2007
 - THIS SHOWED THAT EULAS WEREN'T BULLET-PROOF
- GROUPS OF PLAYERS COMPLAINED THAT OTHER PARTS OF THE EULA WERE UNFAIR TOO
 - PARTICULARLY THOSE PARTS THAT SEEMED TO SIGN AWAY THEIR "RIGHTS"
- THE CRITICAL POINT WAS WHEN PLAYERS WON
 OWNERSHIP OVER "THEIR" VIRTUAL GOODS
 THIS BROUGHT PROPERTY LAWS INTO PLAY

IP LAWS

- IF PEOPLE OWN THINGS, YOU DON'T GET TO DESTROY OR ALTER THOSE THINGS
 - IN DESIGN TERMS, YOU DIDN'T GET TO NERF THEM
 - PLUS, YOU DIDN'T GET TO DENY PEOPLE ACCESS TO THEIR PROPERTY BY **BANNING** THEM
- · ALSO, YOU CAN'T STOP PEOPLE SELLING STUFF
 - SO REAL-MONEY TRADING BECAME SUPPORTED BY THE LAW
- AND AS FOR PUBLISHING WORKS OF ART WITHOUT THE OWNER'S PERMISSION...

GAMING LAWS

- WITH RMT ENDEMIC, VIRTUAL OBJECTS COULD CLEARLY BE SEEN TO HAVE REAL-WORLD VALUE
- THAT MEANT KILLING MOBS FOR DROPS WAS EFFECTIVELY A GAME OF CHANCE WITH A CASH REWARD
- THIS BROUGHT THE GAMBLING LAWS INTO PLAY
- MIDDLE AMERICA WAS UP IN ARMS!
 - PEOPLE COULD GAMBLE ONLINE? DIDN'T THEY BAN THAT IN 2006?!

MONEY LAUNDERING

- · HERE'S HOW IT WORKED
 - STEP ONE: **STEAL** MONEY
 - STEP TWO: HAND MONEY TO FRONT
 - STEP THREE: FRONT BUYS GAME GOLD FROM FARMERS
 - STEP FOUR: FRONT TRANSFERS GAME GOLD TO YOUR ALTS
 - STEP FOUR: SELL ALTS' GAME GOLD FOR NOW FRESHLY-**LAUNDERED** MONEY
- THE FINANCE AUTHORITIES DEMANDED AN AUDIT TRAIL THAT RAN TO **PETABYTES** EVERY DAY

TAXATION LAWS

- · YOU KILL A MONSTER, YOU GET ZGP
- BUT NO! THAT'S NOT 2GP, THAT'S 8 CENTS - 8 CENTS YOU HAVE TO PAY INCOME TA¥ ON
- YOU SELL YOUR SWORD OF KILL-IN-ONE-HIT FOR 800GP?
- BUT NO! THAT'S NOT 800GP, THAT'S \$32 - \$32 YOU HAVE TO PAY SALES TA¥ ON
- THAT'S WHY TAX RETURNS RUN TO 200 PAGES THESE DAYS

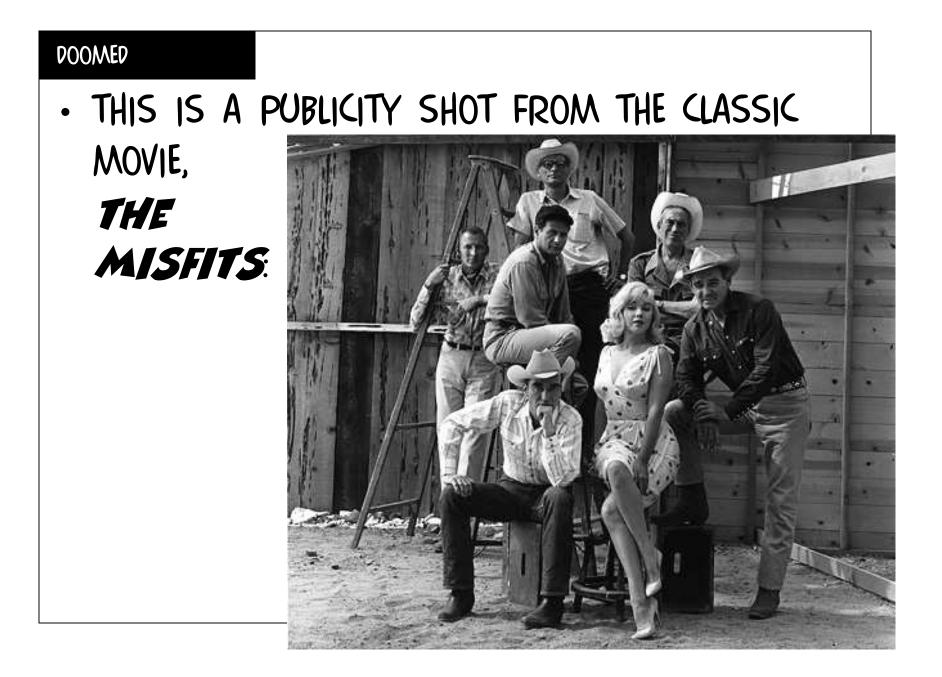
MAD PATENTS

- YOU CAN PATENT OBVIOUS STUFF FOR A PITTANCE YET IT COSTS THE BLOOD OF 12 FRESHLY-SLAIN VIRGINS TO GET THE PATENT REVOKED
- THIS STIFLES INNOVATION SOMEWHAT
- FEAR NOT, THOUGH! THE GOVERNMENT KNOWS THAT THE PATENT LAWS ARE IN NEED OF AN OVERHAUL
- · THEY'RE WORKING ON IT ...

SUMMARY

- WHEN I GO TO **LAW** CONFERENCES, THIS IS THE FUTURE THAT APPEARS BEFORE ME
- IN PART, IT'S BECAUSE LAWYERS ARE LIKE
 PROGRAMMERS
 - PROGRAMMERS SEE BUGS IN CODE
 - LAWYERS SEE BUGS IN LAWS
 - · ACCOUNTANTS SEE BUGS IN EVERYTHING
- THUS, THEY'RE BOUND TO HIGHLIGHT THE PROBLEMS - IT'S THEIR JOB
- IT SCARES THE WILLIES OUT OF ME, THOUGH





TRAGEDY

- *THE MISFITS* WAS THE **LAST** MOVIE MADE BY CLARK **GABLE** AND MARILYN **MONROE**
- OF THE FIVE TOP-BILLED ACTORS:
 - GABLE HAD A HEART ATTACK 3 DAYS AFTER FILMING STOPPED, AND DIED 11 DAYS LATER
 - 18 MONTHS AFTER THAT, MONROE DIED OF A DRUGS OVERDOSE
 - MONTGOMERY CLIFT DIED 4 YEARS AFTER FILMING
 - THELMA RITTER DIED 8 YEARS AFTER FILMING
- ONLY ELI WALLACH SURVIVED

THE MISFITS

- THE PLOT OF *THE MISFITS* CONCERNS FOUR COWBOYS STRUGGLING TO MAINTAIN THEIR ONCE-ROMANTIC LIFESTYLE IN 1960S NEVADA
- THE COWBOYS' TIME HAD COME AND GONE, BUT THEY DIDN'T ACCEPT THE INEVITABLE

- THEY WERE TRAPPED IN THE PAST

- THIS IS WHAT HAPPENED TO MMOS IN THE PERIOD 2008 TO 2018
 - THE WORLD MOVED ON LEAVING THE GAMERS BEHIND, THEIR IDEALISTIC DREAMS IRRELEVANT

PIONEERS

- GAMERS WERE THE PIONEERS WHO TAMED NEW LANDS
- HOWEVER, BUSINESS FOLK AND EDUCATORS WERE THE **SETTLERS** WHO FOLLOWED
- THEY WERE **DRAWN** TO VIRTUAL WORLDS BECAUSE OF WHAT WAS **SPECIAL** ABOUT THEM
- THEY THEN PROCEEDED TO REMOVE THIS AND GO WITH THEIR OWN IDEAS OF FUN©
- WHAT WE HAVE IN 2018 IS A PALE SHADOW OF WHAT ONCE WAS

GAMES & NON-GAMES

- BACK IN 2008, THERE WAS A DISTINCTION
 - GAME WORLDS: IMAGINARY PLACES OF AWE, EXCITEMENT AND THE FREEDOM TO BE
 - NON-GAME WORLDS: ADJUNCTS TO REALITY
- SO, WAIT, AM I SAYING THAT MMOS **DIDN'T** USED TO BE PART OF THE REAL WORLD?!
- YES INDEED: THEY USED TO BE SEPARATE - IT'S WHAT MADE THEM SPECIAL
- REPEATED INCURSIONS BY REALITY WERE FINALLY TOO MUCH TO STAVE OFF, THOUGH

FACTORS

- WITH TOO MUCH REALITY IN THEM, MMOS BECAME UNSUSTAINABLE AS FANTASIES
- THERE WAS NO **SINGLE** FACTOR THAT INTRODUCED TOO MUCH REALITY
 - IT WAS A GRADUAL ACCUMULATION
- EXISTING PLAYERS' EXPECTATIONS WERE LOWERED
 - NEW PLAYERS' EXPECTATIONS WERE NEVER HIGH IN THE **FIRST** PLACE
- I'LL GIVE SOME EXAMPLES OF HOW IMAGINATION WAS GRADUALLY CHIPPED AWAY

CASUAL PLAYERS

- IF YOU WANT TO START A NEW MMO, WHERE DO THE PLAYERS COME FROM?
 - OLD MMOS BUT THEN YOU'RE ACQUIRING DISLOYAL CUSTOMERS
 - UTTER MMO NEWBIES
- · HOW DO YOU ATTRACT MMO NEWBIES?
 - IF THEY LIKED THE CONCEPT OF MMOS, THEY'D BE PLAYING ALREADY, WOULDN'T THEY?
- · YOU AIM FOR CASUAL PLAYERS
 - MAKE YOUR MMO'S GAMEPLAY MORE CASUAL

ADVERTISING

- HOW DO YOU MAKE MONEY FROM CASUALS?
 "THE INTERNET IS FREE!"
- · ONE WAY IS TO USE ADVERTISEMENTS
- Warning! Warning! ADVERTISEMENTS ARE REALITY! MMOS ARE VIRTUAL!
- OUT-OF-CONTEXT **REAL** ADVERTS SEEN IN VIRTUAL WORLDS **PRICK** THE VIRTUAL BUBBLE
- INITIALLY, PEOPLE PAID NOT TO SEE THE ADS

- STRANGELY, ADVERTISERS DIDN'T LIKE THAT...

MICRO-PAYMENTS

• ANOTHER "LET'S PRETEND IT'S FREE" BUSINESS MODEL IS MICRO-PAYMENTS

- POPULAR AMONG INDIES

- SELL PEOPLE VIRTUAL GOODS AND SERVICES FOR REAL MONEY
 - 10% PAY FOR THE OTHER 90% TO PLAY
- SO ... THE RICHER | AM IN REAL LIFE, THE MORE SUCCESSFUL | AM IN THE GAME?
- IS IT A GAME IF YOU CAN BUY SUCCESS?

CHILDREN

- MICRO-PAYMENTS MADE IT EASY TO GET
 MONEY FROM CHILDREN
 - THEREFORE, VIRTUAL WORLDS WERE CREATED AIMED AT CHILDREN
- REMEMBER THE FIRST MMO YOU PLAYED? HOW IT WAS A WONDERFUL, GLORIOUS EXPERIENCE?
- THOSE OF YOU WHO PLAYED YOUR FIRST MMO AGED & MAYBE WON'T RECALL THAT...
- WHEN CHILDREN FIRST PLAYED, THEY SAW THE EXPERIENCE AS MUNDANE

EDUTAINMENT

- GAMES = fun!
- EDUCATION = unfun
- IDEA: EDUCATION+GAMES = fun education!
- ACTUALITY: EDUCATION+GAMES = unfun games
- GAMES WERE USED BY EARNEST NON-GAMERS AS TEACHING TOOLS
- THE **SANCTITY** OF GAME SPACES AS **RETREATS** FROM REALITY DISAPPEARED

- PLAYING WAS TOO MUCH LIKE HOMEWORK

SUMMARY

- WHEN I GO TO BUSINESS OR EDUCATION CONFERENCES, THIS THE FUTURE THAT APPEARS
 - MMOS AS WAYS TO **SELL** PEOPLE THINGS OR TO PAPER OVER CRACKS IN THE **SCHOOL** SYSTEM
- MMOS AREN'T REGARDED AS WORTHWHILE IN THEIR OWN RIGHT
- BLANDNESS AND **DILUTION** OF THE PARADIGM COULD **REMOVE** ALL THEY HAVE TO OFFER
 - SOME CORPORATES THINK FACEBOOK IS A VIRTUAL WORLD!



DIRTY HARRY



- ACTUALLY, IT'S FROM DIRTY HARRY 2, BUT LET'S NOT BE PICKY...



CLINT EASTWOOD

- IN *DIRTY HARRY*, CLINT EASTWOOD PLAYS
 INSPECTOR "DIRTY" HARRY CALLAGHAN
 - TRACKING DOWN A SOCIOPATHIC SNIPER WHO'S HOLDING A CITY TO RANSOM
- · HE'S ON THE SIDE OF GOOD, BUT
 - HE'S AN INSUBORDINATE MAVERICK
 - HE HAS NO PATIENCE WITH BAD GUYS
 - HE SEES THE LEGAL SYSTEM AS OUT OF TOUCH
- BUT HE WINS IN THE END
- · WHY DOES HE WIN?



BACK IN 2008, MMO DESIGNERS HAD A BFG THE 2008 US PRESIDENTIAL ELECTION WAS THE LAST ONE IN WHICH BEING CRITICAL OF GAMES WAS REGARDED AS A VOTE-WINNING STRATEGY

• THE NEW PRESIDENT SOON FOUND THIS OUT



DEMOGRAPHICS

- THE MEDIAN AGE OF AMERICANS IN 2007 WAS 36.6
 - HALF OF AMERICA WAS BORN 1970 OR AFTER
- THESE PEOPLE
 - PLAYED COMPUTER GAMES
 - DIDN'T FEEL ADDICTED TO THEM
 - WEREN'T PSYCHOPATHIC KILLERS
 - RESENTED POLITICIANS WHO IMPLIED THEY WERE PSYCHOPATHIC KILLERS
- AS FOR MMOS' BEING ANTI-SOCIAL HA!

VICTORY

• THE BFG THAT MMO DEVELOPERS WIELDED WAS THE FACT THAT THEY'D ALREADY WON

- THEY ALREADY HAD THE NUMBERS ON THEIR SIDE

- · OLDER POLITICIANS WERE OUT OF TOUCH
 - THEY WERE **ASTONISHED** TO FIND THAT ANTI-MMO LAWS WOULD **COST** THEM VOTES!
- BUSINESS AND EDUCATION WASTED MONEY TRYING TO COMMODIFY IMAGINATION
 - IF YOU MAKE THE IMAGINARY REAL, IT CEASES TO BE IMAGINARY

FLOWERING

THE FLOWERING OF BIJOUN MMOS THAT
 BEGAN 10 YEARS OR SO AGO BROUGHT IN
 ACTUAL NEW PLAYERS

- DIFFERENT PEOPLE LIKE DIFFERENT THINGS • NOT EVERYONE LIKES ELVES/RAY GUNS/ZOMBIES

- · CASUAL DOESN'T MEAN CAUSAL
- MMO DEVICITS AND LOW-COST ART/ANIMATION
 ASSETS OPENED VIRTUAL WORLD CREATION UP
 TO ALL AND SUNDRY
- THE **REAL** WORLD BECAME A BETTER PLACE

SUMMARY

• THIS IS THE FUTURE THAT OPENS UP BEFORE ME WHEN I SPEAK TO DESIGNERS AND DEVELOPERS

- THESE PEOPLE BRING SUCH **PASSION** TO THEIR WORK - HOW CAN THEY POSSIBLY FAIL?

- IMAGINATION AND FREEDOM OF SPIRIT ARE
 TREMENDOUS DRIVERS
- MMOS GIVE PEOPLE SOMETHING THEY JUST CAN'T GET ELSEWHERE
 - THE ABILITY TO BE THEMSELVES

BACK IN 2008

- SO, WHICH OF THESE THREE POSSIBLE FUTURES ARE WE MOST LIKELY TO SEE?
- I GUESS I SHOULD THINK OF CATCHY NAMES FOR THEM FIRST ...
- HMM, MAYBE SOME OF THOSE ACTORS | MENTIONED MIGHT HELP?





SO WE HAVE

- · THE GOOD
 - VIRTUAL WORLDS GIVE HUMANS A PLACE TO BE HUMAN
- · THE BAD
 - VIRTUAL WORLDS STIFLED BY REAL WORLD LAWS
- THE UGLY
 - VIRTUAL WORLDS BECOME MUNDANE
- LET'S HAVE A SHOW OF HANDS: WHICH IS MOST LIKELY TO HAPPEN?

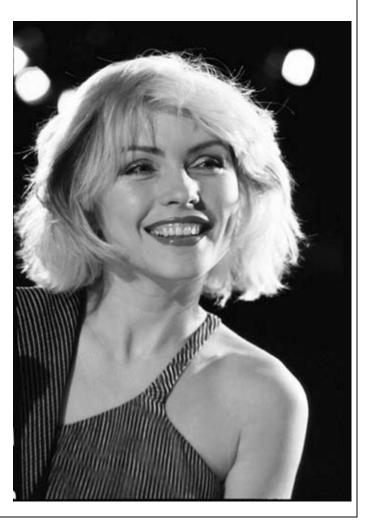
I THOUGHT SO ...

- WHAT DO I THINK WILL HAPPEN?
- WELL, THIS IS AN MMO CONFERENCE, SO I ALREADY TOLD YOU

- NO, REALLY, I DID ALREADY TELL YOU!
- CLINT EASTWOOD "THE GOOD": WHAT WAS THE NAME OF HIS **CHARACTER** IN THAT MOVIE?

AND THE ANSWER IS...

- BLONDIE!
- REAL NAME DEBBIE HARRY
 - CLOSE ENOUGH TO DIRTY HARRY TO BE SPOOKY...



SO YES · SO YES, I DO THINK MMOS WILL WIN • BASICALLY, ALL THERE IS STANDING IN THE WAY IS A BUNCH OF MUPPETS

CONCLUSION

- THE FUTURE MAY NOT LOOK LIKE THIS 10 YEARS FROM NOW, BUT IT WILL LOOK LIKE THIS
- MMOS PROVIDE TOO MUCH THAT PEOPLE WANT FOR THEM NOT TO SUCCEED
- IF THEY DO FIND THEMSELVES LEGISLATED AWAY OR CONDEMNED TO OBSCURITY, ITLL ONLY BE A TEMPORARY SETBACK
- THEY'RE JUST TOO DAMNED GOOD NOT TO WIN IN THE END